

AQRate

VERIFICATION SERVICES

AQRate (Pty) Ltd (Reg no. 2002/001364/07) | 1st Floor Acom House, Old Oak Office Park, c/o Old Oak & Durban Roads, Bellville, 7530 |
Tel: 086 12 77 283 | www.aQRate.co.za

MEASURED ENTITY

Company Name	Momentum Metropolitan Holdings Ltd (includes entities listed in Annexure A - C)
Trade Name	MMH
Location	268 West Avenue Centurion 0157
Registration Number	2000/031756/06
VAT Number	N/A
SDL Number	L900712631
Certificate Number	MGL010304-REV4

B-BBEE SCORE PER ELEMENT

Equity Ownership	27.00
Management Control	10.83
Skills Development	15.17
Procurement Enterprise & Supplier Development	33.00
Socio-Economic Development & Consumer Education	8.00
Empowerment Financing	13.61
Access to Financial Services	8.25
Additional Y.E.S points	0.00
Total Score	115.86
Final Score (converted)	105.24

B-BBEE STATUS

Final B-BBEE Status	Level One Contributor	
Final B-BBEE Recognition Level	135%	
Empowering Supplier	Yes	
Discounting Principle Applied to final level	No	
Participation in Y.E.S and tier achieved	N/A	
Level & Points from Y.E.S. Initiative	No additional levels or points	
Exclusion Principle applied to Ownership	Yes	
Modified Flow-Through Principle Applied	No	
Black Ownership	Flow-Through	Modified Flow-Through
Voting Rights of Black People	35.00%	N/A
Voting Rights of Black Women	16.74%	N/A
Economic Interest of Black People	34.95%	N/A
Economic Interest of Black Women	16.85%	N/A
51% Black Owned	No	
30% Black Women Owned	No	
51% Black Designated Group Supplier	No	
Black Youth	0.00%	
Black Disabled People	0.00%	
Black Unemployed People	0.00%	
Black People living in rural/under-developed areas	0.00%	
Black Military Veterans	0.00%	
Measurement Period	Financial Year Ended 30 June 2020	
Applicable Scorecard	Amended Financial Sector Generic Scorecard: Long-Term Assurers	
Applicable BEE Code	Gazetted Codes 41287	
Issue Date	30 November 2020	
Original Issue Date	N/A	
Expiry Date	29 November 2021	



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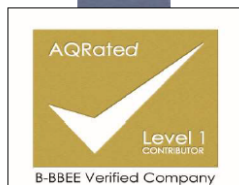
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ANNEXURE A

Subsidiary / Division / Entity	Registration	VAT Number
102 Rivonia Road Proprietary Limited	2012/028041/07	4450260866
129 Rivonia Road Proprietary Limited	1987/005838/07	4640111037
CDC Parallel Investments Proprietary Limited	2017/198593/07	N/A
C&G Engineering Risk Underwriters Proprietary Limited	2014/014690/07	N/A
C&G Guarantees Proprietary Limited	2013/060901/07	N/A
ERIS Investments Holdings Proprietary Limited	1984/000319/07	4410102091
ERIS Property Group Proprietary Limited	2008/006570/07	4860247198
ERIS Property Holdings Proprietary Limited	2005/021500/07	4900248073
Gallic Hennops Park Proprietary Limited	1969/015428/07	N/A
Gamaphuteng Enterprises Proprietary Limited	1979/002098/07	4920110089
Global Doctor Networks Proprietary Limited	2009/013920/07	N/A
Guardrisk Allied Products & Services Proprietary Limited	2007/016202/07	4150240036
Guardrisk Group Proprietary Limited	2013/136269/07	N/A
Guardrisk Insurance Company Limited	1992/001639/06	4250138072
Guardrisk Life Limited	1999/013922/06	N/A
Guardrisk Premium Finance Proprietary Limited	1987/005104/07	N/A
Hawley Road Developments Proprietary Limited	1986/000771/07	N/A
Healthvybe Proprietary Limited	2014/188245/07	4920285956
Kambanjani EPG Proprietary Limited	2014/007655/07	4370274575
Kemparkto Proprietary Limited	1966/011288/07	N/A
Landplan Beleggings Proprietary Limited	1982/011746/07	N/A
Mall of the North West Proprietary Limited	2012/176914/07	N/A
Marine Underwriting Managers Proprietary Limited	2008/008026/07	N/A
Matador Building Proprietary Limited	1936/008604/07	N/A
MET Collective Investments (RF) Proprietary Limited	1991/003741/07	4760149858
Metropolitan Capital Proprietary Limited	2006/020007/07	4410249520
Metropolitan Health Corporate Proprietary Limited	1999/027531/07	4900186323
Metropolitan Health Proprietary Limited	1999/027578/07	N/A
Metropolitan Health Risk Management Proprietary Limited	1996/001967/07	4540158641
Metropolitan International Holdings Proprietary Limited	2012/071065/07	N/A
Metropolitan International Support Proprietary Limited	1998/019812/07	4490236066
Metropolitan Life International Limited	1991/005540/06	4170128831
Metropolitan Life Limited	1949/032491/06	4340102203
Momentum Metropolitan Lending Proprietary Limited	2016/493907/07	4840277760
Momentum Metropolitan ESD Trust	IT002721/2015 (G)	4240271223
MMI Short Term Insurance Administration Proprietary Ltd	1968/013691/07	4030264693
Momentum Ability Limited	1999/005364/06	N/A
Momentum Alternative Insurance Limited	2001/027786/06	4150197533
Momentum Alternative Investments Proprietary Limited	2007/004246/07	4920241892
Momentum Asset Management Nominees Proprietary Limited	1999/000360/07	N/A



Measured Entity	Momentum Metropolitan Holdings Ltd
Certificate Number	MGL010304-REV4
Issue Date	30 November 2020
Expiry Date	29 November 2021

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ANNEXURE B

Subsidiary / Division / Entity	Registration	VAT Number
Momentum Asset Management Proprietary Limited	1987/004655/07	4200149096
Momentum Collective Investments (RF) Proprietary Ltd	1987/004287/07	4870151091
Momentum Connect Proprietary Limited	2000/005143/07	N/A
Momentum Consult Proprietary Limited	1969/009289/07	4040147821
Momentum Consultants and Actuaries Proprietary Limited	2002/027693/07	4590206324
Momentum Health Solutions Proprietary Limited	1969/016884/07	4450161726
Momentum Healthcare Distribution Proprietary Limited	1998/015178/07	4920215318
Momentum Insurance Administration Services Proprietary	1972/000632/07	4650239223
Momentum Insurance Solutions Proprietary Limited	2007/018501/07	4220240032
Momentum Insurance Company Limited	1976/001547/06	484 016 4695
Momentum Investment Consulting Proprietary Limited	2007/018275/07	4830250959
Momentum Metropolitan Finance Company Proprietary Limited	1952/001639/07	4420103816
Momentum Metropolitan Foundation NPC	2009/004751/08	4470253776
Momentum Metropolitan Holdings Limited	2000/031756/06	N/A
Momentum Metropolitan Infrastructure & Operations Proprietary Limited	2005/013683/07	4920225366
Momentum Metropolitan Life Limited	1904/002186/06	4380101552
Momentum Metropolitan Strategic Investments Proprietary Limited	1998/017640/07	N/A
Momentum Metropolitan Umhlanga Proprietary Limited	2015/148600/07	4610272157
Momentum Multiply Proprietary Limited	1971/006353/07	4660202617
Momentum OCSA Proprietary Limited	1995/004774/07	4060154467
Momentum Outcome-Based Solutions Proprietary Limited	2004/023064/07	4910215708
Momentum Property Investments Proprietary Limited	1965/005252/07	4780109395
Momentum Securities Nominees (RF) Proprietary Limited	1967/007472/07	N/A
Momentum Securities Proprietary Limited	1974/000041/07	4130149018
Momentum Short term Insurance Company Limited	2005/026378/06	4640221745
Momentum Structured Insurance Limited	1991/005238/06	4030125084
Momentum Student Accommodation Impact Fund Proprietary Limited	2019/200168/07	N/A
Momentum Thebe Ya Bophelo Proprietary Limited	1993/006699/07	4720154964
Momentum Trust Limited	1917/001569/06	4500260353
Momentum Wealth Nominees Proprietary Limited	1986/004543/07	N/A
Momentum Wealth Proprietary Limited	1995/008800/07	4300152826
MPOF General Partner Proprietary Limited	2015/275368/07	N/A
New Smal Construction co Proprietary Limited	1985/001712/07	4210121333
Parc du Cap Body Corporate	N/A	4700102215
Providence Risk Managers Proprietary Limited	1992/001785/07	4400150100
SMH Land Development Proprietary Limited	1961/000058/07	4570105363
Southern Life Property Development Proprietary Limited	1967/009014/07	N/A
Taung Square Proprietary Limited	2009/018338/07	450259888
Umgeni Development 3 Proprietary Limited	2013/041919/07	N/A
Umgeni Dvelopment No 4 Proprietary Limited	2007/016889/07	4120251014



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AQRate has assessed and verified the relevant B-BBEE Elements of the above mentioned enterprise, to provide an independent and impartial opinion on the B-BBEE status of the enterprise, based on the Amended Financial Services Charter Sector Code (FS000 - FS800), as well as the Broad-Based BEE Codes of Good Practice (Codes 000-600), as amended.



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ANNEXURE C

Subsidiary / Division / Entity	Registration	VAT Number
Von Brandis Square Development Co Proprietary Limited	1983/004007/07	4230121339
Vulindlela Centre Proprietary Limited	2019/332139/07	N/A
Zuri Property Solutions Proprietary Limited	2009/004440/07	4780257590
Stonewood Properties Proprietary Limited	2014/007346/07	4620265258
The Pinnacles at Menlyn Proprietary Limited	2019/048683/07	N/A
Chuma Mall Proprietary Limited	2016/121951/07	4950282303
MPOF Hammarsdale Proprietary Limited	2018/273999/07	N/A
Rilarex Proprietary Limited	2013/065603/07	4500264694
Umgeni Development 1 Proprietary Limited	2016/388505/07	4620279770
Umgeni Development 2 Proprietary Limited	2015/275385/07	4630279778
Units on Park Street Proprietary Limited	2016/067107/07	4530278821
MPOF General Partner Proprietary Limited	2015/275368/07	4030283354
The Makro Carnival City En Commondite Partnership		
Hammarsdale PFC Proprietary Limited	2009/004520/07	4960252734



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